# Login Page (Sign off Pending)

# **1st Login**



<b>Mahindra</b> FINANCE	
Create new password 📀	
Change Password	

# **Forgot Password**

# Mahindra FINANCE

<b>Mahindra</b> FINANCE	
Enter OTP To change password	

### **Mahindra** FINANCE

User ID		
Password		NEXT
		Remeber password? Login
LOGIN		
Forgot/Reset Password	2	

ОТР		
	1	

ord	passw	new	Create
-----	-------	-----	--------

Change Password

Ο

# **Regular Login**

### **Mahindra** FINANCE

Enter Password

Forgot/Reset Password

# **Home Page**





# Lead Creation

- Create Lead	← Create Lead	$\leftarrow$ Create Lead
a. Vehicle Details	c. Aadhar/CKYC number	c. Aadhar/CKYC number
Maruti Suzuki Swift		1234 5678 1234
LXI 1197cc	OR	FETCH DETAILS
Mandovi Motors	Manually Create Lead	OR
JP Nagar, Chennapatna	~	Manually Create Lead
b. Source of Lead		·'
Dealer ~		
1/3 Complete	2/3 Complete	2/3 Complete

$\leftarrow$ Create Lead
d. Lead details
Ambarish Agarwal
9828288282
JP Nagar, Chennapatna
Set Appointment

3/3 Complete



$\leftarrow$ Create L	ead	
DET	AILS AS PER AAD	HAR CARD
	Full Name <b>Ambarish A</b>	garwal
Father's N <b>Rakesh</b> /		Gender Male
Date of Bi 11 Jul 1	rth <b>976, 55 Yr</b>	Phone 9828288282
Email <b>ambiag</b> (	@gmail.com	
	d main,, 5th Cros patna, Karnataka	
<b>(</b>	Set Appointme	nt
2/2 Comp	lete	$\bigcirc \checkmark$



New Lead "Ambarish Agarwal" Added

# **Basic Information**

$\leftarrow$ Applicantion Details	Ç <mark>2</mark>
Application No: 341234 Ambarish Agarwal (Applicant) Maruti Suzuki Swift y JP Nagar, Chennapatna	tor)
Call Message C App	pointment
Basic Information 1/2 Complete	$\sim$
Basic Details KYC PAN Verfica	
Dedupe Credit Bureau	
Loan Application Form	>
Field Investigation 0/3 Complete	
Documents Upload	>
Product Schemes	>
S→ Fees and Charges 0/3 Complete	>
CAM 0/3 Complete	>
Not 0/21 Complete	>
Not available yet	>





a. PAN Number



e-KYC/CKYC
a. Aadhar/CKYC number

PAN Number AMPJJ1987D Full Name Mr. Ambarish Agarwal

PAN card verification done

Father **Agarwal S** 

PAN Verification

Date of Birth **06/06/1977** 

Verify





e-KYC/CKYC	×
a. Aadhar/CKYC number	
Place Applicant Finger To access details	
FETCH DETAILS	١

e-KYC/CKYC	
DETAILS AS PER A	ADHAR CARD
Full Name Ambarish	Agarwal
Father's Name <b>Rakesh Agarwal</b>	Gender Male
Date of Birth <b>11 Jul 1976, 55 Yr</b>	Phone 9828288282
Email <b>ambiag@gmail.com</b>	
Address <b># 67, 3rd main,, 5th Ci</b> Chennapatna, Karnata	
KYC completed v	vith Aadhar

KYC completed with Aadhar PAN card verification done	
Full Name Gender Mr. Ambarish Agarwal Male	
Date of Birth PAN Number 06/06/1977 AMPJJ1987D	)

Credit Bureau	
KYC completed wit PAN card verificati	
Full Name <b>Mr. Ambarish Agarwal</b> Date of Birth <b>06/06/1977</b>	Gender <b>Male</b> PAN Number <b>AMPJJ1987D</b>
Uiew R	eport

Generate Report

×

# **Loan Application Form**

Applicantion Details	$\leftarrow$ 1. Personal Details	<ul> <li>← 1. Personal Details</li> </ul>	1. Personal Details	
Ambarish Accornel (Applicant)	a. Applicant Details	b. Date of birth	e. Marital Status	
Agarwal (Applicant) Maruti Suzuki Swift JP Nagar, Chennapatna	Change/Upload Photo	01 July 1977	Married Single Other	
Call Message O Appointment	Mr. Mrs. Ms.	50 Years		
		c. Father's name	f. Number of Children	Personal Details Saved
Basic Information > 2/2 Complete	Ambarish	Agarwal S	0 1 2 3 4 5+	
Loan Application Form V 0/7 Complete	Middle Name	d. Choose a caste	g. Number of dependents	
Personal Details Contact Education and Employment	Agarwal	General 🗸		
456Financial DetailsBankingLoa				
7 8 References E-Signature	1/3 Complete	2/3 Complete	3/3 Complete	

References E-Signature
Field Investigation
Documents Upload
Product Schemes
G→ Fees and Charges 0/3 Complete
CAM 0/3 Complete
Sanction Not available yet
Not available yet

$\leftarrow$	2. Contact Details
	DETAILS AS PER AADHAR
	Address # 67, 3rd main, 5th Cross, JP Nagar, Chennapatna, Karnataka
	Phone Number 9828288282



2. No

1. Yes



Address # 67, 3rd main, 5th Cross, JP Nagar, Chennapatna, Karnataka Phone Number 9828288282



















2. Contact Details







2. No 1.Yes 🗸







DETAILS AS PER AADHAR

Details from LPG connection Use this as current address

Name **Ambarish Agarwal** 

Address # 67, 3rd main, 5th Cross

2. Contact Details



Address captured as per LPG connection !

c. Applicant's current address \*

					 						-			 			 -						 					
#	ŧ	6	57	7.	3	r	d	h	n	าะ	а	i	n	5	5t	h	С	)	°C	) !	S	s	J	IF	5	ľ	J.	2

# 67, 3rd main, 5th Cross, JP Nagar Village

### $\leftarrow$ 2. Contact Details

DETAILS AS PER AADHAR

Address # 67, 3rd main, 5th Cross, JP Nagar, Chennapatna, Karnataka

Phone Number **9828288282** 

address

a. Is current address same as Aadhar address/ CKYC ?

– 2. Contact Details

DETAILS AS PER AADHAR

Address # 67, 3rd main, 5th Cross, JP Nagar, Chennapatna, Karnataka

Phone Number 9828288282

a. Is current address same as Aadhar address/ CKYC ?

2. No 🗸



b. Select an utility bill to e-verify current

LPG Ele DL PP VID























c. Is permanent address same as Aadhar address ?



d. Is permant address same as current address ?



e. Select an utility bill to e-verify permanent address



1. Yes

d. Is permant address same as current address ?

- 2. Contact Details

Aadhar address ?

c. Is permanent address same as

2. No 🗸

2. No 🗸



U12 266 3222



3/5 Complete





U12 266 3222





 $\bigcirc$   $\bigcirc$ 

- 2. Contact Details e. Phone number\* 9871238756 **Alternative Number** 





Owned

Flat

f. Current Address residence details

No. of years in current residence

						- 1
				-	-	 -
	-	-	-			-



**Contact Details Saved** 





4/5 Complete



**Upload Employment Proof** 



# - 3. Employment Details a. Applicant's education details

 $\sim$ 

 $\sim$ 

Self-Employed

Under Graduate

b. Profession Type

Salaried

c. Business sector

Pvt. Limited

# - 3. Employment Details

d. Name of the employer

Uber
e. Contact details of the Employer
L-34, Uber Limited, HSR Layout

56	60102			
		 ataka	 	

$\leftarrow$	3. Employment Details
	f. Offie Phone number

080 - 28288322

Extenstion

Û

### - 3. Employment Details

g. More details of employment

 Driver
Employee Number
No. of years in present service

Total v	vork exp	perien	се	
Years	to retire	)		



**Employment Details Saved** 

1/4 Complete	$(\land)$	$\bigtriangledown$
		$\bigcirc$







4. Financial Details	
a. Monthly income	
₹ 25,000	
b. Average monthly expense	
₹ 12,000	
c. Number of pre-existing loans	





### **Finance Details Saved**

- 5. Loan Details

e. Loan and Deposit amounts

₹ 12,00,000

₹ Contribution from own source

₹ Margin Money/Deposit

₹ Vehicle/Invoice price



Loan Details Saved

- 5. Loan Details a. Loan availing for Tractor Car/Auto CV

 $\sim$ 

b. Vehicle condition Refinance Used

New c. Vehicle Usage

Personal

d. Vehicle Details Maruti Suzuki Swift LXI 1197cc Petrol  $\sim$ 2010

– 5. Loan Details

0 1 2 3 4 5+

1/4 Complete

2/4 Complete  $\bigcirc$   $\bigcirc$ 







### 6. Reference Details

a. Reference Details 1 **Reference Name** Landline Number Mobile Number

$\leftarrow$	6. Reference Details
	a. Reference Details 1
	Reference Name
	Landline Number
	Mobile Number



# $\bigcirc$

 $\bigcirc$ 

7. E- Signature

# 7. E- Signature

a. Sign with







VERIFY





Loan Application form complete !!!

# **Field Investigation**



7 Income	8 References	9 Justificatio for Funding
Docum	nents Upload	
Produce 0/3 Com	ct Schemes	
€ S→ Fees a 0/3 Com	nd Charges	
CAM 0/3 Com	plete	
Not 0/21	<b>on</b> Complete	

Not available yet

### 1. Personal Details

PERSONAL DETAILS

Full Name Mr. Ambarish Agarwal Marital Status **Married** Father/Spouse Agarwal S

Date of Birth Contact Number 9828288282 06/06/1977, 50 Yr



a. Enter applicant's mother name

Parvati Agarwal

1/3 Complete  $\bigcirc$ 

ADDRESS DETAILS

✓ VALID ) ( X INVALID ) ( ✓ UPDATE

a. Enter landmark of this location

Chennakeshwara Temple

b. Details of this address

Owned

Taluk Chennapatna

State

Karnataka

Rented

1/3 Complete

Address # 67, 3rd main, 5th Cross, JP Nagar

2. Current Address

PIN Code **567345** 

District

Chennapatna



e. Who is the earning member in family

1. Personal Details

b. No. of children

c. No. of dependents

d. Family Status

Father

2. Current Address

2

Individual

0

0 1 2 3 4 5+

1 2 3 4 5+

Joint

### $(\land)$ $(\lor)$



f. Distance from the Branch 3 Kms

d. Place of Domicile

Chennapatna

c. No. of years in current residence



Your Location: 11th Main, JP Nagar



1. Personal Details

Highest Education **Undergraduate** 

Occupation

🗸 VALID

Driver

EDUCATION AND EMPLOYMENT

Company **Uber** 

🔿 🗙 INVALID 🚽 🧹 UPDATE

g. Nearest Police Station

Chennapatna East Police Station

h. Nearest Post Office

Chennapatna Post Office



Current Address details verified !!!



Personal details verified !!!

### 3. Permanent Address

### ADDRESS DETAILS



a. Enter landmark of this location



b. Details of this address Rented Owned



- 3. Permanent Address c. Name of the person met



d. Relationship with the borrower

Wife

e. Other family members

Amit, Jyoti





2/3 Complete  $(\land)$   $(\lor)$ 



3/3 Complete

g. Total household income p.a



h. House property value

₹ 20,000

i. Reference Check

3/3 Complete

₹ 20,000

h. Commercial property value



Permanent Address details verified !!!

4. Office Address



a. Enter landmark of this location

Chennakeshwara Temple



c. Name of the person met

Parvati

d. Office Landline Number

080122300

e. Company Address

Amit, Jyoti



 $\bigcirc \bigcirc \bigcirc$ 

Office Address details verified !!!

1/2 Complete



e. Does applicant own agricultural

f. Market value of agricultural land

2. No

### - 5. Ownership

a. Does applicant own a 4 wheeler ?



b. Enter 4 wheeler vehicle name



c. Does applicant owns two wheeler



d. Does applicant owns a Tractor





5. Ownership

land

1. Yes 🗸

3,00,000 - 10,00,000

g. Resident Property extent

h. Basic property market value

2/3 Complete





### LOAN DETAILS

1 No. of Pre- existing loans 1 Loan Type Balance Term House Loan 30 months Amount Sanctioned Balance Amount ₹ 40,00,000 ₹ 20,00,000

✓ VALID (XINVALID) / VUPDATE



a. Asset Details

	 				-	 							-	 	 	 	 	 	 	-	 	 	 	
1																								
1																								
÷		N	Л	0			£.	0	$\sim$	÷		• •												
1		1	٧I	C	u	u		а	G	u	u	1	21											

Model

Fuel Type



7. Income Details

Approximate usage per month



7. Income Details









- 7. Income Details

### Loan and Asset details verified !!!



3/4 Complete

\_

j. Other property market value

 $\rightarrow$ 3,00,000 - 10,00,000

 $(\checkmark)$  $( \land )$ 

3/3 Complete

-----

3,00,000 - 10,00,000

i. Other property extent

g. Commercial Property extent

5. Ownership





Ownership details verified !!!

a. Current income details	b. Other income details	c. Proposed income and viability
Source of income	Source of income	No. of trips per day
Monthly Yearly	₹ Total income p.a	₹ Avg. bill per trip
Notes on Income source	₹ Expenditure p.a	Kms. run per trip
₹ Annual Income	₹ Disposable Income	Mileage (Kmpl)
	Disposable Income	Fuel rate per litre
		No. of working days a month
1/4 Complete	2/4 Complete	3/4 Complete



 $\bigcirc \bigcirc$ 

Income details verified !!!

 $\sim$ 

8. References
REFERENCE DETAILS
Name of the reference Shivaraj Patel
Mobile number 9877637773
VALID X INVALID VDDATE
Relation
Occupation

Comments

Remarks



Reference details verified !!!

$\leftarrow$	9. Justification for funding
	₹ Income strength
	Lifestyle

Reputation in society

). Justification for funding	
Reference check with other MMFSL employee	
Risk associated with customer	
Remarks	

Funding reason details added !!!

1/2 Compl	ete	$\land$	$\bigtriangledown$
			$\smile$



 $\bigcirc \bigcirc$ 

# **Document Upload**

$\leftarrow$ Application Details	Ç2
Application No: 341234 Ambarish Agarwal (Applicant) Maruti Suzuki Swift I JP Nagar, Chennapatna	okesh (Guarantor)
& Call 📕 Message	( Appointment
Lead Information Complete	>
Basic Information 0/7 Complete	>
Field Investigation	$\sim$
Documents Upload	>
ID Proof Address Proofs	Income and Employment Proof
ID Proof Address Proofs	
D Proof Address Proofs Post	
D Proof Address Proofs Post Disbursement Product Schemes	
Address Proofs Address Proofs Post Disbursement Product Schemes 0/3 Complete Fees and Charges	
Address Proofs Address Proofs Post Disbursement Product Schemes 0/3 Complete Pees and Charges 0/3 Complete CAM	







PAN Card		×
PAN Numbe	er	
Documents	Uploaded	
	Image 001 Not verified	





Capture/Upload Document

PAN Card	×
PAN Number	
Verify Details	
Documents Uploaded	
Capture/Upload D	ocument

	onis) named below under Section 4 of recipient (s) of the amount standing at	the Government Savings Bank Act, 18 the credit of the account in the even
Name & address of nominee(8)	Date of Birth (in case of minor)	Name & address of person who may
NOT APPLICABLE	2	minority of the nominee(s)
	<u> 21 712 72 81 73 8</u>	
13. The name(s) of nominee	s) may be entered in the passbook.(Ye	cs/No)
14. Signature of witness in c Not APPHCABLE	ase depositor wish to make nominant	on in column 12(i)
Name & Address of with		
15 Spectrum Dr.		1
letters	pital Specimen Signature of applica	nt(s) Nationality
SHIY KUKREJA	hos	INDIAN
16. Introduction		
Not Account No. of Introducer (if a	APPLICABLE	Signature of Introduce
17. Identification ( if no intr	Handleve Pull Addn	ess
Document Name		
HAAR CARD SHIN KU	KREJA VIDAI	Date of Expiry (if any)
	VIDAI	NOT APPLICABLE
18. Signature (s) or thumb impression	(s) if illiterate of motions	
"Tel.no.011-4102-XXXX M "Optional	obile no.9811 XXXXXXX	HID. XXXXXXX @ 4MAIL,0
Introduction or identification a		AND TO THE REAL PROPERTY OF TH
Introduction or identification a Signature of BPM		

nomince(s)	Date of Birth (in case of min	or) Name & address of person who may receive the said amount during the minority of the nominee(s)
NOT APPLICABLE		timority of the hommeets
	ed	
3 The namele) of naminasia	a may be entered in the passbool	
		L
	ase depositor wish to make nomi	
NOT APPHICABLE		2 1. M. S. M.
Name & Address of withe		공 이상 및 10 - 이상에서 전화
		た 二十二日 松 正式・11日
15. Specimen Signature Name of applicant (in ca	pital Specimen Signature of ap	where the state of
letters]	operation orginature of ap	oplicant(s) Nationality
SHIV KUKREJA	has	INDIAN
1.		
16. Introduction		The second s
		Address
17. Identification ( if no int Document Nam	The second second	·
Document Nam	ne Issuing Authority	Date of Expire (if any)
Document Nam	ne Issuing Authority	Date of Expire (if any)
Document Nam	ne Issuing Authority	·
Document Nam IAAR CARD SHIV K	oe Issuing Authority VKREJA VIDAI	Date of Expire (if any)
Decoment Nam IAAR CARD SHIV K 18. Signature (s) or thumb impressi	DE Insuing Authority UKREJA UIDAI	Date of Expire (if any) Not ApolicABLE
Document         Nam           IAAR CARD         SHIV K           18         Signature (s) or thumb impressive           Signature (s) or thumb impressive         Signature (s) or thumb impressive	DE Insuing Authority UKREJA UIDAI	Date of Expire (if any) Not ApolicABLE
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Document Nam IAAQ CARD SHIV K 18. Signature (s) or thumb impress "rel.no.011-Y102-XXXX "Optional	at Issuing Authonix UKREJA UIDAI on (6) if illiterate. of applicant Mobile no. (2) II XXXXXX.	Data of Exploy of anys Not Applicable E-mail IDXX.XXXXX @ 9MAL
Document Nam HAAQ CARD SHIV K 18 Signature (s) or thumb impress *TeL.no. 011-Y102:XXXX *Optional	ac Issuing Authority UKREJA UIDAI on (s) if illiterate, of applicant Mobile no.9911XXXXXX	Data of Exploy of anys Not Applicable E-mail IDXX.XXXXX @ 9MAL
Document Nam HAAQ CARD SHIV K 18 Signature (s) or thumb impress *TeL.no. 011-Y102:XXXX *Optional	at Issuing Authonix UKREJA UIDAI on (6) if illiterate. of applicant Mobile no. (2) II XXXXXX.	Data of Exploy of anys Not Applicable E-mail IDXX.XXXXX @ 9MAL
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Decement Nam HARQ CARD SHIV K 18 Signature (c) or themb impress "TeLno, 0.11-Y102-XXXX "Optional Introduction or identification	DE Issuing Authonix VKREJA VIDAI os (i) if tilierate. of applicant Mobile no.9911XXXXXXX. (For office use accepted and opecimen signatu	Data of Exploy of anys Not Applicable E-mail IDXX.XXXXX @ 9MAL
Descriment Nam IABAC CARD SHIV K IB Signature (s) or fhomb impress "Tel.no. 9.11-910-2: XXX "Optional Introduction or identification Signature of BPM	as Institute Authority WKREJA UIDAI (MG) of difference of applicant Mobile no. 9111XXXXXXX (For office use in accepted and specimen signat	Date of Expire of any Nor Applicable 
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Descriment Nam IARA, CARD SHIV K IB Signature (s) or fhomb impress "Tel.no. 9.11-910-2: XXX "Optional Introduction or identification Signature of BPM	as Institute Authority WKREJA UIDAI (MG) of difference of applicant Mobile no. 9111XXXXXXX (For office use in accepted and specimen signat	Date of Expire of any Nor Applicable 
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Descriment         Nam           HARR_CARD         Striv K           18         Signature (s) or fhomb impress           "ret.no. 0.11-4/10.2-XXX         "optional           Introduction or identification         Signature of BPM	as Insuing Authority WKREJA UIDAI (MG) of difference of applicant Mobile no. 9111XXXXXXX (For office use n accepted and specimen signat Signature of SIPM	Date of Expire of any Nor Applicable 

# Product Schemes (Sign off Pending)

$\leftarrow$ Application Details	$\leftarrow$ PSL
Application No: 341234	a. Category type Farmer 🗸
Call Message O Appointment	
Basic Information > Complete	① Upload document
Loan Application Form > 0/7 Complete	
Field Investigation	
Documents Upload >	
Product Schemes	
PSL Vehicle Details Scheme	
Payment Structure	

●→ Fees and Charges

CAM 0/3 Complete

Sanction Not 0/21 Complete

Not available yet

$\leftarrow$ Vehicle Details	$\leftarrow$ Vehicle Details	Edit Vehicle Details X
Maruti Suzuki Swift LXi1005C Mandovi Motors, JP Nagar	Maruti Suzuki Swift LXi1005C Mandovi Motors, JP Nagar	Maruti Suzuki Swift
Ex-Showroom Discount Add-ons Finance Amount	Ex-Showroom Discount Add-ons Finance Amount	LXI 1197cc
Maruti Suzuki Swift LXI1005C Mandovi Motors, JP Nagar	Vehicle Details Add-ons Finance	Mandovi Motors
Ex-Showroom Discount Add-ons Finance Amount - ₹20,000 ₹35,000 ₹8,00,000	Maruti Suzuki Swift	JP Nagar, Chennapatna

 $\sim$ 

PSL Category Updated

	,
Insurance	₹ 10,000
Mahindra Loan Suraksha	₹ 8,000
Mahindra Kawach	₹ 8,000
Mahindra Aarogya Suraksha	₹ 8,000

₹ CNG Kit

Add-ons

₹ Ex-Showroom Price
₹ Discount
₹ Discounted Price

₹ Finance Amount

LTV

Financial Details

×

### Vehicle Details

×

Maruti Suz LXi1005C Mandovi Motor			
Ex- Showroom ₹ <b>12,00,000</b>	Discount <b>₹ 20,000</b>	Add-ons <b>₹ 35,000</b>	Finance Amount <b>₹ 8,00,000</b>
Maruti Suz	uki Swift		
LXi1005C Mandovi Motor	s, JP Nagar		_



No scheme selected for applicant

ALL SUS	CES FTR	SPECIAL
HO-SUS-Cars - Scheme Code: 21177		SUS
MAX TENURE	LTV MAX 90	IRR <b>14.75</b>
HO-FTR-Cars - Scheme Code: 21177		FTR
MAX TENURE	LTV MAX 90	IRR <b>16.75</b>
HO-SUS-SUV -		sus
MAX TENURE	LTV MAX 90	IRR <b>15.25</b>
60% LTV - Cash Cars Scheme Code: 21159	Customer Scheme -	CES
MAX TENURE 36	LTV MAX 60	IRR 13.5

hemes	†∔†	Q

No scheme selected for applicant

 $\leftarrow$  Scl

LXi1005C Mandovi Motors, JP Nagar

 Ex- Showroom
 Discount
 Add-ons
 Finance Amount

 ₹ 20,000
 ₹ 35,000
 ₹ 8,00,000

ALL	CES F	TR SPECIAI
HO-SUS-Cars Scheme Code: 2117		SUS
MAX TENURE 60	LTV MAX 90	IRR 14.75
	✓ EDIT OFFERING	

HO-FTR-Cars - Non M&M Scheme Code: 211779 FTR MAX TENURE LTV MAX 60 90 IRR 16.75

HO-SUS-SUV - Non M&M	SUS
----------------------	-----

LTV MAX 90

IRR 15.25

MAX TENURE 60

Wine Red

Deviation needs approval from BH/CH/DM/ABM

Edit Offering

72

LTV

IRR

**90** %

11.25 %

Custom IRR

11.25 %

Maximum Tenure

 $\sim$ 

×

$\leftarrow$ Schemes		t‡t	Q
CURRENTLY SELEC	TED		
HO-SUS-Cars - Scheme Code: 2117		(	sus
MAX TENURE	LTV MAX 90	IRR <b>14.7</b>	
ALL SU	S CES	FTR	ECIAL
HO-FTR-Cars			FTR

MAX TENURE 60 LTV MAX 90 IRR 16.75

60% LTV - Cash Customer Scheme -Cars Scheme Code: 211593 CES

MAX TENURE LTV MAX 36 60 IRR 13.5

60% LTV - Cash Customer Scheme -Cars Scheme Code: 211593 CES

LTV MAX 60 MAX TENURE 36 MIN IRR 13.5

60% LTV - Cash Customer Scheme -Cars Scheme Code: 211593 CES

$\leftarrow$ Schemes			t4t	Q
No sc	heme selec	ted for appli	icant	
ALL SI	JS CES	FTR	SPE	CIAL
HO-SUS-Car Scheme Code: 21		1		sus
MAX TENURE 60	LTV MAX 90	MIN IRR 14.75	COML 15.7	
HO-FTR-Car Scheme Code: 21		I		FTR
MAX TENURE	LTV MAX	MIN IRR	COML	IRR
	Sort	Ву		
Frequently Used				
Maximum Tenure				
Newest First				
Minimum IRR				



### **Repayment Frequency**

Advance EMI Amount

₹ Amount

Equal EMI Structure

Monthly Payable Amount **₹ 14,000** 

Monthly	~
EMI Start Date	7















View Repayment Structure 



$\leftarrow$	Payment Structure
	EMI Structure



30

60





Repayment Structure		×
Loan Amount <b>₹ 30,00,000</b>	IRR <b>14.5%</b>	
Tenure 60 months	EMI <b>₹ 10,000</b>	

### Amortization chart

Month	Payment (₹)	Interest (₹)	Principal (₹)	Balance (₹)	
1	1,200	1,200	2,300	98,000	
2	1,200	1,200	2,250	94,000	
3	1,200	1,200	2,200	98,000	
4	1,200	1,200	2,150	94,000	
5	1,200	1,200	2,100	98,000	
6	1,200	1,200	2,050	94,000	
7	1,200	1,200	2,000	98,000	
8	1,200	1,200	1,950	94,000	
9	1,200	1,200	1,900	98,000	
10	1,200	1,200	1,850	94,000	
11	1,200	1,200	1,800	98,000	
12	1,200	1,200	1,750	94,000	
13	1,200	1,200	1,700	98,000	
14	1 200	1 200	1 650	94 000	

# **Fees and Charges**

$\leftarrow$ Application Details	Ļ
Application No: 341234	•
Ambarish Agarwal (Applicant) Maruti Suzuki Swift Y JP Nagar, Chennapatna	Lokesh (Guarantor)
Call 🖪 Message	( Appointment
Basic Information	>
Loan Application Form 0/7 Complete	>
Field Investigation 0/3 Complete	$\sim$
Documents Upload	>
Product Schemes 0/3 Complete	
Fees and Charges 0/3 Complete	>
Payment Final Breakdown Payment	
CAM 0/3 Complete	>
Sanction Not 0/21 Complete	>
Koan Not available yet	>

$\leftarrow$ Paymen	t Breakdow	n	
Maruti Suz LXi1005C Mandovi Motor			
Inflow <b>₹ 12,00,000</b>	Outflow <b>₹ 20,000</b>	Subvention ₹ 35,000	Total Amount Due <b>₹ 8,00,000</b>
Maruti Suz LXi1005C Mandovi Motor			
Inflow <b>₹ 12,00,000</b>	Outflow <b>₹ 20,000</b>	Subvention ₹ 35,000	Total Amount Due <b>₹ 8,00,000</b>

← Paymen	t Breakdow	'n	
Maruti Suz LXi1005C Mandovi Motor			
Inflow ₹ 12,00,000	Outflow <b>₹ 20,000</b>	Subventions ₹ 35,000	Total Amount Due ₹ 8,00,000
✓ Inflow		lutflow	Subventions
Maruti Suz LXi1005C Mandovi Motor			
Inflow <b>₹ 12,00,000</b>	Outflow <b>₹ 20,000</b>	Subvention <b>₹ 35,000</b>	Total Amount Due <b>₹ 8,00,000</b>

# Outflow × a. Dealer Payout % Commission Amount (₹100) Name b. Salesman Payout



 $\bigcirc$   $\bigcirc$ 

Outflow	
c. Broker Brokerage	
₹ Commission Amount	

Bro	ker	Na	me

 $\bigcirc \bigcirc$ 

₹ Margin Money	
1% (₹ 2500)	
₹ Stamp Duty	
₹ Service Charges	
₹ RC Charges	



2/2 Complete

 Subventions
 ×

 a. Dealer Subvention
 Image: Comparison of the second second





# CAM (Sign off Pending)

$\leftarrow$ Application Details	<u>L</u>	— Report	Report	$\leftarrow$ Deviations
Application No: 341234	• •	CAM report not yet generated !		a. IRR
Ambarish Agarwal (Applicant) Maruti Suzuki Swift V JP Nagar, Chennapatna	okesh (Guarantor)		View CAM Report	Current Deviation 12% 1.5%
🕓 Call 📮 Message	(S Appointment		Last generated on 14th March 2017, 3:00 PM	b. Age
				Current Deviation 12% 1.5
Basic Information	>			c. Exposure
Loan Application Form 0/7 Complete	>			Current Deviation 14 4
Field Investigation 0/3 Complete	$\checkmark$			
Documents Upload 0/3 Complete	>	Generate Report	Update Report	
Product Schemes 0/3 Complete				1/3
Fees and Charges 0/3 Complete	>			
CAM 0/3 Complete	$\sim$			
View Report Deviations				
Sanction Not 0/21 Complete	>			
Not available yet	>			



# Sanction

Application Details	Ç
Application No: 341234	ŧ
Ambarish Agarwal (Applicant) Maruti Suzuki Swift V JP Nagar, Chennapatna	)
& Call 📕 Message 🕓 Appoi	ntment
Basic Information	>
Loan Application Form 0/7 Complete	>
Field Investigation 0/3 Complete	>
Documents Upload 0/3 Complete	>
Product Schemes	
Fees and Charges	>
CAM 0/3 Complete	>
Not 0/21 Complete	$\sim$
Checklist Sanction Letter	
Loan Not available yet	>



Checklist		
5. Application	Form	
$\bigcirc$	$\bigcirc$	$\checkmark$
Completed	Not Required	Incomplete
6. Field Invest	tigation	
$\bigcirc$	$\bigcirc$	$\checkmark$
Completed	Not Required	Incomplete
7. Documents	Upload	
$\bigcirc$	$\bigcirc$	$\checkmark$
Completed	Not Required	Incomplete
8. Cheques		
$\bigcirc$	$\bigcirc$	$\checkmark$
Completed	Not Required	Incomplete
2/4 Complete		$\bigcirc$ $\bigcirc$



$\leftarrow$	Sanction Letter
	View /Download
	Generated on 14th March 2017

Issue Sanction Letter



$\leftarrow$ Checklist		
9. Signature P	roof	
Completed	Not Required	(V) Incomplete
10. Inflow Fee	S	
Completed	Not Required	(V) Incomplete
11. Outflow Ch	arges	
Completed	Not Required	(V) Incomplete
12. Scheme Of	ffering	
Completed	Not Required	(V) Incomplete
3/4 Complete		$\bigcirc$ $\bigcirc$





- E-Sign		
a. Sign Loan Agreem	nent with	
Biometric	OTP	
SIC	GN	



# Loan Agreement

$\leftarrow$ Application Details	Ç <sup>2</sup>
Application No: 341234	(+)
Ambarish Agarwal (Applicant) Maruti Suzuki Swift V JP Nagar, Chennapatna	ntor)
Call 🖪 Message 🕓 App	pointment
Basic Information Complete	>
Loan Application Form 0/7 Complete	>
Field Investigation	>
Documents Upload	>
Product Schemes 0/3 Complete	
Fees and Charges 0/3 Complete	>
CAM 0/3 Complete	>
Sanction Not 0/21 Complete	>
Not available yet	$\sim$
Agreement ENACH E-St	

← Agreement	Agreement	$\leftarrow$ (
Loan Agreement not genereate yet	View /Download	
	Last generated on 14th March 2017	
Generate Loan Agreement		





# Miscellaneous Screens (Sign off Pending)

Tarun Giri tarun.giri@mahindra.com - Home Calendar 00 00 Leads 🔅 Settings igracleon Logout



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I C

×

⊟ Ca	lendar					
		July	2017	~		
Sun 7	Mon 8	Tue 9	Wed 10			
Appoint	ments					
I 8:00 AM	/I - 8:15 AM					
<b>Rakesh</b> Field Visi	Sukwind	ler Singh		JP Na	agar, Chan	napatna
© 8:45 AM	M - 9:00 AM					
Rames Field Visi	h Agarwa	I		JP Na	agar, Chan	napatna
IN 00:8	M - 8:15 AM					
<b>Rakesh</b> Field Visi	Sukwind	ler Singh		JP Na	agar, Chan	napatna
© 8:45 AM	M - 9:00 AM					
Rames Field Visi	h Agarwa	I		JP Na	agar, Chan	napatna
0.45 41						





10:15 AM to 10:30 AM	N
	· ·
Purpose of Visit	
Purpose of Visit	
Purpose of visit	
Field Visit	i i



Ambarish Agarwal (Applicant) Marufi Suzuki Swift I JP Nagar, Chemnapatha I JP Nagar, Chemnapatha I JP Nagar, Chemnapatha I JP Nagar, Chemnapatha I Message I Appointme Complete I Lead Generation Complete I Loan Application Form 0/7 Complete I Assign FI for Applicant Co-Applicant Guarantor	<i>←</i> Ар	plicant Details		Ĺ
Lead Generation  Complete Loan Application Form O/7 Complete Assign FI for Applicant Co-Applicant		Agarwal (Applicant) Maruti Suzuki Swift		
Complete Loan Application Form 0/7 Complete Assign Fl for Applicant Co-Applicant	C c	all 🔲 Message	e 🕓 Appoir	ntmer
0/7 Complete  Assign Fl for  Applicant Co-Applicant				
Applicant Co-Applicant			m	
Applicant Co-Applicant	1			
Co-Applicant		Assign FI fo	or	
		Applicant		
Guarantor		Co-Applicar	it	
		Guarantor		

Field Investigation Officer	)
FI Officers for Ambarish Agarwa	I
Aadhar address	
Ме	
Permanent Address	
Lokesh Narayan	
Current address	
Satyajit Ram	
Office address	
Satyajit Ram	

ASSIGN

ansfer to Account	s	×	Reassign Lead
Branch Name			Reassigning needs approv
Koramangala	~		a. Assign Lead to
. Pre-Sanction ch	necklist		
$\bigcirc$	$\checkmark$		Business executive Name
Completed	Incomplete		
Collection of Ini	tial Hire Money		
c. Collection of Ini	$\checkmark$		
c. Collection of Ini Ocompleted	itial Hire Money		
$\bigcirc$	Incomplete		
Completed	Incomplete		

Transfer

Reject/Close needs approval a. Reason for Rejection
Add your comments

×

Raise Request

Field Investigation

Upload Documents



CAM Report 0/3 Complete



Not available yet